

Copyright 2023 ALA AZ Clean Energy Survey November 27 - December 3, 2023 41138 802 Registered Voters Confidence Interval: +/- 3.5%

22

Not too important.....

IMPORTANT (NET).....NOT IMPORTANT (NET)....

s1. Are you at least 18 years old and registered to vote in Arizona?	Yes No Don't know	-
P1. When it comes to politics, do you generally think of yourself as a strong Democrat, not very strong Democrat, strong Republican, not very strong Republican, an independent, or some other political party? [IFINDEPENDENT/OTHER] Do you think of yourself as closer to the Democratic Party or the Republican Party?	Strong Democrat Weak Democrat Independent / Closer to the Democrats. Independent. Independent / Closer to the Republicans Weak Republican Strong Republican DEMOCRAT (NET) INDEPENDENT (NET) REPUBLICAN (NET) DEMOCRAT W/ LEANERS (NET) REPUBLICAN W/ LEANERS (NET)	8 18 8 15 20 32% 33 35
P2. How important is politics to your personal identity?	Very important	22% 43

B1. The following is a list of people, groups, institutions, and things in public life. Please indicate whether you have a favorable or unfavorable opinion of each. If you haven't heard of any or don't know enough to give a rating, please indicate that option.

r	F.A	\ V	UNF	AV				NET	
Wind and solar energy companies	<u>Very</u> 30%	Some 40	Some 9	<u>Very</u> 7	<u>DK</u> 13	<u>NH</u> 1	<u>FAV</u> 70%	<u>UNFAV</u> 16	<u>FAM</u> 86
Lawmakers who support strong action to reduce climate change	33%	29	12	14	10	2	62%	26	88
• [SPLIT B] Zero-emission vehicles	29%	31	12	8	18	3	59%	20	79
• [SPLIT A] Electric Vehicles	20%	36	17	19	8	*	56%	36	91
Salt River Project, the electric utility company	21%	34	8	4	24	9	55%	12	67
Southwest Gas	17%	37	12	3	25	7	54%	14	69
• [SPLIT A] Arizona Public Service, the electric utility company	16%	37	13	8	21	4	54%	21	75
• [SPLIT A] Oil and gas companies	13%	33	24	18	12	1	46%	41	87

B1. The following is a list of people, groups, institutions, and things in public life. Please indicate whether you have a favorable or unfavorable opinion of each. If you haven't heard of any or don't know enough to give a rating, please indicate that option.

	FAV UNFAV			UNFAV			NET			
	<u>Very</u>	<u>Some</u>	<u>Some</u>	<u>Very</u>	<u>DK</u>	<u>NH</u>	<u>FAV</u>	<u>UNFAV</u>	<u>FAM</u>	ı
• [SPLIT B] Fossil fuels like oil, gas, and coal	13%	32	27	15	11	1	46%	42	88	
• [SPLIT A] Fossil fuels	17%	27	19	16	19	2	44%	36	80	
Katie Hobbs	17%	24	15	21	18	6	41%	35	77	
• [SPLIT B] Tucson Electric Power, the electric utility company	10%	19	6	4	44	16	29%	11	39	
The Arizona Corporation Commission	8%	20	13	6	42	12	27%	19	46	
• [SPLIT B] Oil and gas CEOs	4%	17	22	32	23	2	21%	54	75	

B2. Below is a list of energy sources. Do you think the state of Arizona should be using more, less, or about the same amount of each?

• Solar		<u>More</u> 74%	About the same	<u>Less</u> 4	<u>DK</u> 6
• Wind		61%	21	8	10
• [SPLIT A] Natural gas		34%	39	16	11
• Oil		12%	35	43	10
• [SPLIT B] Methane gas		11%	22	38	29
• Coal		10%	27	48	15
Q16. How serious of a problem do you consider <u>climate change</u> to be?	A crisis	em problem oblem	Г)		. 31 . 23 . 12 . 8
Q17. How serious of a problem do you consider <u>air pollution in Arizona</u> to be?	A crisis	em problem . oblem			. 35 . 35 . 15 . 2
	CRISIS/VERY SERIOUS (N				

B3. Below is a list of statements. Please indicate if you agree or disagree with each.

	AGR	EE.	DISA	GREE			NET
• [SPLIT A] As we move towards clean energy, we should make sure that we protect communities more impacted by harmful pollution, including low-income communities, communities of color, and	<u>Strong</u>	<u>Some</u>	<u>Some</u>	<u>Strong</u>	<u>DK</u>	<u>AGREE</u>	<u>DISAGREE</u>
Native American communities.	46%	31	7	4	12	77%	11
• [SPLIT B] Using more clean energy like wind and solar would save Arizona families money.	46%	29	8	9	7	76%	17
America should make significant investments in clean energy as part of our efforts to rebuild the economy.	44%	31	9	9	7	75%	18
• [SPLIT A] Using more clean energy like wind and solar would create quality jobs and strengthen Arizona's economy	43%	29	11	4	13	72%	15
• [SPLIT B] As we move the country to clean energy, we should make sure that our investments benefit the communities most impacted by pollution, including Black, Hispanic, and Native American communities.	42%	29	10	8	10	71%	19
Climate change is already having a serious impact on this part of the country	40%	31	11	13	5	71%	24
• Arizona policymakers need to do more to combat climate change	41%	29	11	13	7	70%	23
We should let science and experts guide our response to climate change.	37%	32	12	11	7	70%	23
Arizona should implement policies that encourage a transition to zero-emission vehicles.	27%	29	13	18	12	57%	31

Q24. And would you feel more or less favorable toward state policymakers if they supported policies that encourage a transition to zero-emission vehicles, or would it make no difference to your opinion?

Much more favorable	24%
Somewhat more favorable	27
No difference	27
Somewhat less favorable	11
Much less favorable	11
MORE FAVORABLE (NET)	51%
LESS FAVORABLE (NET)	22

B4. If Arizona implements policies that encourage a transition to zero-emission vehicles, do you think it would have a positive impact, negative impact, or no impact on each of the following?

	POSITIVE IMPACT		NEGATIVE IMPACT		. No _	NET	
	<u>Very</u>	<u>Some</u>	<u>Some</u>	<u>Very</u>	<u>impact</u>	<u>POSITIVE</u>	<u>NEGATIVE</u>
Air quality in Arizona	40%	37	7	5	11	77%	12
Future generations of Arizonans	41%	31	9	10	9	72%	19
Climate change	34%	36	7	6	17	70%	13
The health of families like yours	32%	35	9	7	16	67%	17
Arizona seniors and children	31%	29	14	11	14	60%	26
The economy and jobs in Arizona	25%	34	16	12	13	59%	28
Your family	26%	29	16	12	17	55%	28
The finances of families like yours	16%	27	21	19	16	44%	40

B5. Below is a list of policies that the state of Arizona might consider to encourage a transition to zero-emission vehicles. Just based on what you know, do you support or oppose each of the following?

	SUPP	ORT	OPF	POSE		NE	Τ
	Strong	<u>Some</u>	<u>Some</u>	Strong	<u>DK</u>	<u>SUPPORT</u>	<u>OPPOSE</u>
• [SPLIT B] Making investments to transition all school buses from diesel-powered vehicles to zero-emission buses by 2040	36%	31	9	14	10	67%	23
• [SPLIT A] Investing in publicly available infrastructure for charging electric vehicles along major highways and roads	33%	32	9	13	13	65%	22
Providing consumer incentives to encourage the purchase of electric vehicles	35%	27	10	17	11	62%	27
• [SPLIT A] Requiring that by 2040 all school buses operating in Arizona be zero-emission buses	39%	23	15	11	12	62%	26
• [SPLIT B] Investing in publicly available infrastructure for charging zero-emission vehicles in small towns and rural communities	31%	30	13	13	13	61%	26
• [SPLIT A] Setting stronger standards on tailpipe emissions from passenger cars and trucks, with the amount of emissions allowed declining over time	31%	30	11	11	17	61%	22
• [SPLIT B] Setting stronger standards on tailpipe emissions from passenger cars and trucks, with the amount of emissions allowed declining over time, reaching zero by 2050	30%	30	15	11	14	61%	26

B5. Below is a list of policies that the state of Arizona might consider to encourage a transition to zero-emission vehicles. Just based on what you know, do you support or oppose each of the following?

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	SUPP	URI	UPF	USE		INE	. l	
	<u>Strong</u>	<u>Some</u>	<u>Some</u>	Strong	<u>DK</u>	<u>SUPPORT</u>	<u>OPPOSE</u>	
• [SPLIT B] Requiring the state to transition all public vehicle fleets to zero-emission vehicles by 2035	32%	28	13	18	10	60%	30	
 Requiring all new freight trucks, delivery vans, and other medium- or heavy-duty vehicles sold in Arizona to have zero tailpipe emissions by 2040 	34%	25	12	15	13	59%	28	
• [SPLIT A] Requiring new vehicles purchased by the state for its public fleets to be zero-emission vehicles starting in 2030	33%	23	14	17	13	56%	31	

Below are statements from supporters and opponents of implementing policies that encourage a transition to zero-emission vehicles. Please read these statements and answer the following questions.

[SUPPORTERS - SPLIT A - HEALTH + NO MANDATES] Some/other people say we have a basic responsibility to leave a better world for our children and we can't do that unless we reduce pollution. Vehicles are the largest source of carbon pollution that causes climate change and one of the top sources of smog, nitrogen oxides, and other toxic air pollution. Scientists and doctors say that encouraging a transition to pollution-free vehicles is one of the most important steps we can take to combat climate change and reduce asthma attacks, respiratory diseases, and cancer. These policies are part of a gradual transition to new pollution-free vehicles over decades. They don't force anyone to buy an electric car but make it easier and cheaper to get one if you want one, while still letting people buy gas-powered vehicles if they want.

[SUPPORTERS - SPLIT B - HEALTH + ECON] Some/other people say we have a basic responsibility to leave a better world for our children and we can't do that unless we reduce pollution. Vehicles are the largest source of carbon pollution that causes climate change and one of the top sources of smog, nitrogen oxides, and other toxic air pollution. Scientists and doctors say that encouraging a transition to pollution-free vehicles is one of the most important steps we can take to combat climate change and reduce asthma attacks, respiratory diseases, and cancer. And by encouraging innovation, investing in pollution-free vehicles will boost the American economy, make it easier for Arizonans to afford these vehicles if they want them, and save the average American nearly a thousand dollars a year at the pump.

[OPPONENTS] Some/other people say that with the cost of living out of control, the last thing we need is a liberal, big-government effort to eliminate the internal combustion engine, which would take away affordable and reliable vehicle options and wipe out millions of American jobs in the auto industry and supply chain. Forcing Americans to buy more electric vehicles will cause everyone to pay higher taxes and electricity bills in order to subsidize the wealthy few who can afford to buy expensive electric cars like Teslas. And the electricity used to charge electric cars still comes from mostly coal-and gas-fired power plants, which emit massive amounts of carbon, sulfur, and arsenic pollution into the air. So, forcing electric cars on Americans won't even help the environment.

v2. Sometimes people change their minds in surveys like this and sometimes they don't. Now that you've read these statements, do you agree or disagree with the following statement?

Arizona should implement policies that encourage a transition to zero-emission vehicles.

	Total	<u>Health + No</u>	<u>Health + Econ</u>
		<u>Mandates</u>	
Strongly agree	27%	29%	24%
Somewhat agree	31	29	33
Somewhat disagree		14	15
Strongly disagree	21	20	21
Don't know enough to say		8	7
3			
AGREE (NET)	57%	58	57
DISAGREE (NET)	35	34	36

Split

B6. Here is the same list of policies that the state of Arizona might consider to encourage a transition to zero-emission vehicles. Now that you've read these statements, do you support or oppose each of the following?

	SUPP	ORT	OPF	POSE		NE	.T
	<u>Strong</u>	Some	<u>Some</u>	Strong	<u>DK</u>	<u>SUPPORT</u>	<u>OPPOSE</u>
• [SPLIT B] Making investments to transition all school buses from diesel-powered vehicles to zero-emission buses by 2040	35%	32	8	18	8	67%	26
• [SPLIT A] Investing in publicly available infrastructure for charging electric vehicles along major highways and roads	33%	32	11	14	10	65%	25
• [SPLIT A] Requiring that by 2040 all school buses operating in Arizona be zero-emission buses	37%	27	9	18	9	64%	27
Providing consumer incentives to encourage the purchase of electric vehicles	33%	30	11	18	8	64%	28
[SPLIT A] Setting stronger standards on tailpipe emissions from passenger cars and trucks, with the amount of emissions allowed declining over time	30%	33	11	14	12	62%	26
 Requiring all new freight trucks, delivery vans, and other medium- or heavy-duty vehicles sold in Arizona to have zero tailpipe emissions by 2040 	33%	29	11	17	10	62%	29
• [SPLIT B] Investing in publicly available infrastructure for charging zero-emission vehicles in small towns and rural communities	27%	34	12	17	10	61%	29
• [SPLIT B] Setting stronger standards on tailpipe emissions from passenger cars and trucks, with the amount of emissions allowed declining over time, reaching zero by 2050	25%	35	13	17	11	59%	30
• [SPLIT B] Requiring the state to transition all public vehicle fleets to zero-emission vehicles by 2035	29%	30	14	21	6	59%	35
• [SPLIT A] Requiring new vehicles purchased by the state for its public fleets to be zero-emission vehicles starting in 2030	32%	26	11	19	11	58%	31

For statistical purposes only, please answer the following questions.

DAGE. What is your age?

 18-29
 18%

 30-44
 25

 45-54
 14

 55-64
 16

 65+
 27

AZREGION. What county do you live in? [IF MARICOPA] What municipality do you live in?

Phoenix DMA - Phoenix/Scottsdale/Glendale	27%
Phoenix DMA - Rest of Maricopa County	34
Phoenix DMA - Rest	19
Tucson/Yuma/Albuquerque DMAs	21

D100. What is your gender?	A man 48% A woman 52 Self-describe - Prefer not to answer *
DRACE_UM. And to ensure a representative sample of adults, could you please indicate your race? [IF NOT HISPANIC/LATINO] Do you consider yourself of Hispanic or Latino origin or ancestry?	Black/African-American 5% White/Caucasian 67 Hispanic/Latino 21 Asian/Asian American 2 Pacific Islander * Native American/American Indian/Indigenous 3 Middle Eastern/North African * Other 1
D102. What is the last grade of school or level of education you completed?	Did not complete high school
D105. When it comes to politics, do you generally think of yourself as:	Very liberal 11% Somewhat liberal 16 Moderate 42 Somewhat conservative 20 Very conservative 12 LIBERAL (NET) 26% CONSERVATIVE (NET) 32
D900. And, for statistical purposes only, what would you say is your total annual family income before taxes?	Less than \$25,000 17% \$25,000 - \$49,999 30 \$50,000 - \$74,999 22 \$75,000 - \$99,999 13 \$100,000 - \$149,999 11 \$150,000 or more 3 Prefer not to say 3 LESS THAN \$50K (NET) 47% \$50K-\$100K (NET) 35 MORE THAN \$100K (NET) 14
VH20. [IF OLD ENOUGH TO VOTE IN 2020] Thinking back, in the November 2020 general election for President, who did you vote for? Or did you not vote in that election?	Voted for Democrat Joe Biden42%Voted for Republican Donald Trump41Voted for someone else4Did not vote / too young13